



PORTLAND PUBLIC SCHOOLS

OFFICE OF SCHOOL MODERNIZATION

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To: PPS Board of Education

From: Stormy Shanks, Senior Director, Office of School Modernization

Subject: OSM Quarterly Report – June 2025

BACKGROUND

In November 2012, May 2017, and November 2020, voters approved general obligation bonds to complete capital improvement projects for Portland Public Schools. The District's Office of School Modernization reports to a citizen Bond Accountability Committee (BAC) on a quarterly basis.

Bond reporting provided at each BAC meeting includes: program administration financial, equity and performance updates; and performance audit recommendation updates. Active project status updates, including financials, equity, schedule and progress notes, are provided at each meeting on a rotating basis. Special presentations or topics for discussion may be scheduled for each meeting based on BAC input.

BAC MEETINGS AND MATERIALS FOR THIS REPORT

The provided documentation for this OSM Quarterly Report includes materials provided to the BAC at the April 23, 2025, meeting.

Project status updates for the 2017 Health and Safety projects, 2020 Curriculum Program, and 2020 Roofing, Security, Seismic, and ADA/SPED programs were provided at the April meeting. This meeting also included a summary of the progress of the high school modernization projects' cost reduction efforts.

OSM QUARTERLY UPDATE

The Bond program continues to make progress planning, designing and completing capital improvements. The attached documentation provides an overview of recent accomplishments and current status. The current combined (2012/2017/2020) program budget is \$2.8 billion. Roughly \$2.1 billion of that has been spent to date.

The 2012 Bond program continues to reconcile funding and expenditures between PeopleSoft (PPS financial system of record) and eBuilder (OSM workflow and financial documentation system) on completed projects. There is about \$480,000 of funding available for 2012 Bond scope-related expenditures. There are currently no active 2012 Bond-funded projects. OSM is in the process of allocating the remaining funds to compensable projects at Grant and Franklin to complete items that have been identified in the years since those modernized schools were opened.

The 2017 Bond program has spent roughly 91% of its current \$942 million total budget. Budget includes grants, interest earnings, premiums, and other non-Bond funds as part of the overall total. Bond funding accounts for \$893 million of that total budget. At the beginning of the 2017 Bond Program, the Board committed \$150 million to Health and Safety projects. The projects to address lead paint will be complete in August, 2025. Remaining work will address lead paint in boiler rooms and other back of house areas that require frequent access for maintenance personnel. Water quality work is complete, and contracts are nearly all closed out. Work on 2017 Health and Safety asbestos abatement, radon, and roofing projects is occurring this Summer. Currently, there is about \$38 million out of the \$150 million remaining to be allocated to Health and Safety projects. OSM and FAM have identified the next priorities to be: four roof replacements totaling about \$25.6 million, flooring asbestos abatement and replacement totaling about \$2.6 million, and fire alarm panel replacements at ten sites totaling about \$555,000. OSM and FAM are working to prioritize projects to allocate the remaining 2017 H&S funding.

Benson Polytechnic High School opened on time as a fully modernized school for the 2024-25 school year. Substantial Completion was reached in April, 2025. Final Completion is expected this summer. Andersen has notified PPS of claims related to the project. The PPS team is currently following the processes defined in the contract for processing and responding to claims and for notifying Andersen of our own claims. The Lincoln Modernization project is working to close out contracts and forecasts \$16.9M to return to the 2017 Program Contingency.

The 2020 Bond program continues moving forward with modernization, roofing, mechanical, seismic, capacity, ADA, SPED, security, curriculum, and technology projects. The 2020 Bond program has spent 48% of its current \$1.34 billion budget. Budget includes grants, interest earnings, premiums, and other non-Bond funds as part of the overall total. 2020 Bond funds represent \$1.31 billion of that budget. Projects for full mechanical system replacements at Bridger and Kelly are complete and in close-out. The full mechanical upgrade at Lent will be complete by the end of 2025. PPS received a SRGP grant for seismic upgrades at Marysville Elementary School, where the second and third phases of construction will be completed in Summer 2025 and Summer 2026 respectively. The defined scope of 2020 Accessibility and SPED improvements will be complete by the end of Summer 2025. Security system upgrade installation is underway, and design work is continuing on the remaining groups of schools. The Harrison Park Middle School Conversion project has reached Substantial Completion and will be closed out by Fall, 2025. The Cleveland and Ida B Wells modernization projects' design efforts were paused during their Schematic Design Phases to study cost reduction strategies. They will present revised comprehensive plans to the Board for approval of revised scope, schedule, and budget later this Summer. The Jefferson High School Modernization project team completed their schematic design phase in late October and moved into the Design Development phase. The Jefferson design was also paused to study cost reduction strategies.

In May, 2025, voters passed the \$1.8 billion 2025 Bond measure. OSM will begin providing quarterly updates to the BAC on the progress of the 2025 Bond beginning at the July 23, 2025, meeting.

ATTACHMENTS

- BAC Meeting Presentation_Q2 2025_Rev1_2025.04.22.pdf
- BAC Meeting Curriculum Presentation_Q2 2025_Revised 2025.04.23.pdf
- BAC Status Report_Bond Administration_Q2 2025.pdf
- BAC Status Report_2017 Asbestos_Q2 2025.pdf
- BAC Status Report_2017 Paint_Q2 2025.pdf
- BAC Status Report_2017 Roof_Q2 2025.pdf
- BAC Status Report_2017 Water Quality_Q2 2025.pdf
- BAC Status Report_2020 ADA_Q2 2025.pdf
- BAC Status Report_2020 Capacity_Q2 2025.pdf
- BAC Status Report_2020 Curriculum_Q2 2025.pdf
- BAC Status Report_2020 Mechanical_Q2 2025.pdf
- BAC Status Report_2020 Roof_Q2 2025.pdf

- BAC Status Report_2020 Security_Q2 2025.pdf
- BAC Status Report_2020 Seismic_Q2 2025.pdf
- BAC Status Report_2020 SPED_Q2 2025.pdf
- BAC REPORT 4-23-25_Final.pdf